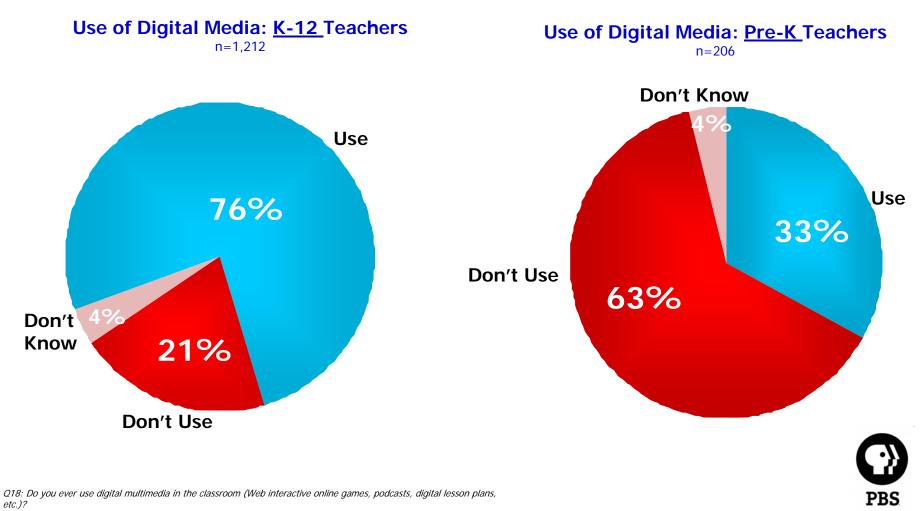
Turning the Corner: Select Trends in Education Technology

Data Presentation for CoSN – TED Panel March 2, 2010





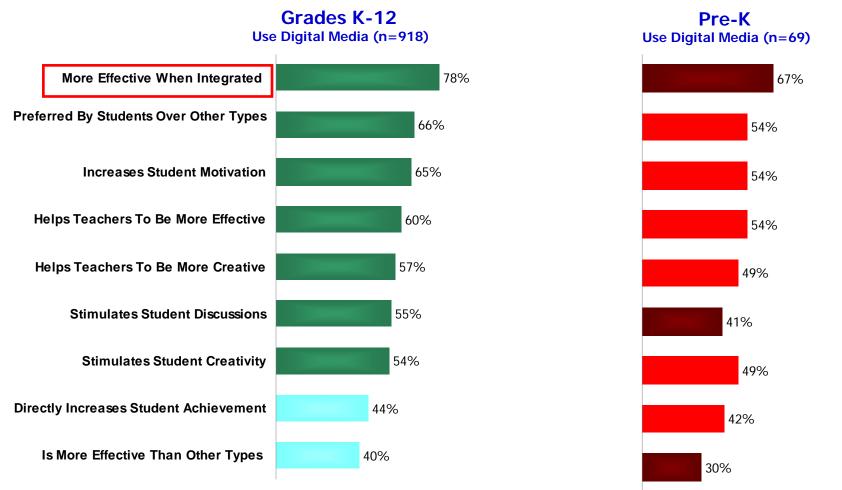
Classroom Use of Digital Media



Q19: On average, about how often do you use digital multimedia in the classroom for instructional purposes?

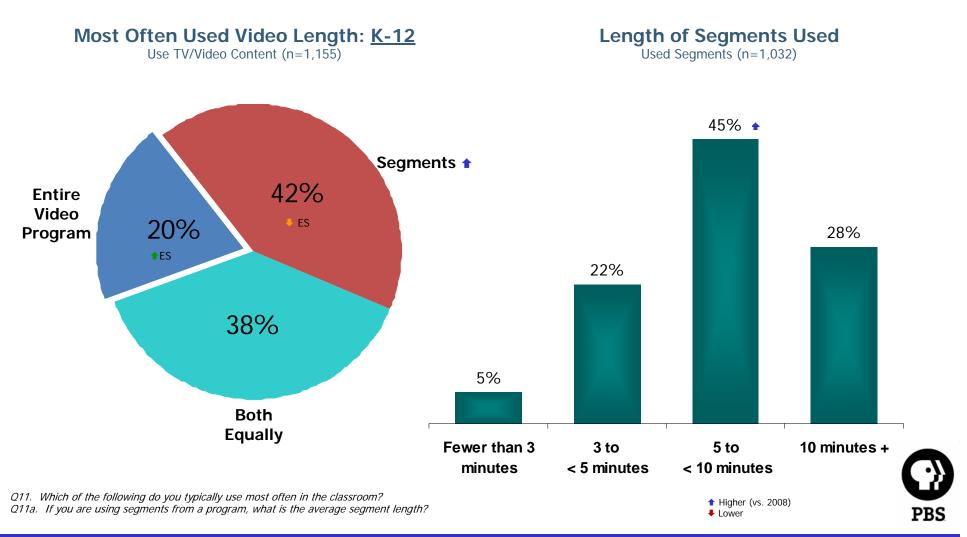
Increasingly Sophisticated Teacher Attitudes: Classroom Multimedia

Percentage Rating 8, 9, or 10 Agreement



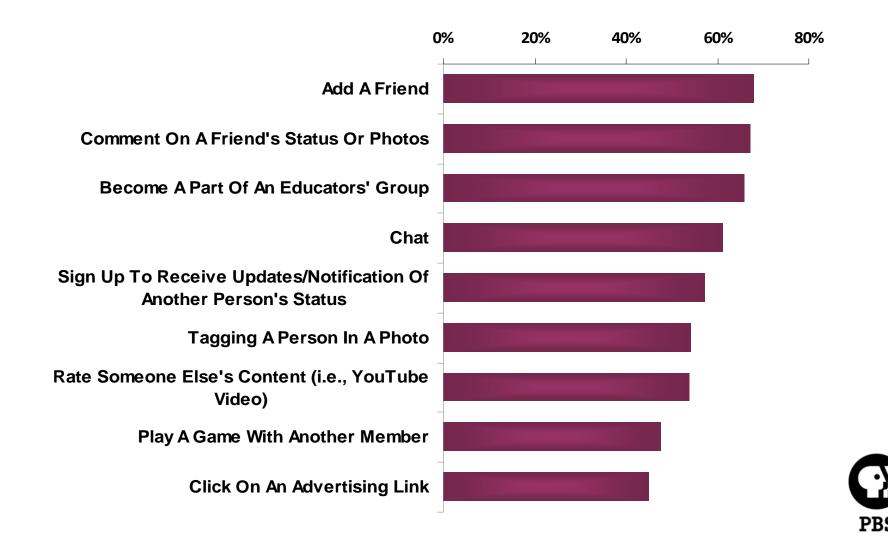
Q19a. How much do you agree or disagree with the following statements regarding multimedia in the classroom (Web sites, interactive online games, podcasts, digital lesson plans, etc.)? *

K-12 Video: More Segments vs Whole Program

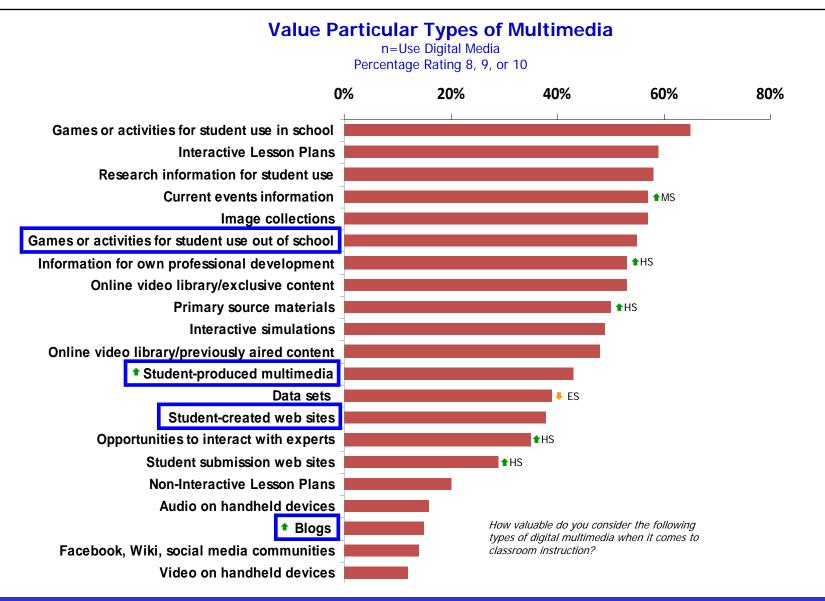


Teacher Comfort With Social Networking

Q21aa. When using a social networking site, such as Facebook, Wiki, or other social media communities, how comfortable are you doing the following things?* K-12 Use Digital Multimedia In Classroom/Use Social Networking Sites Percentage Rating 4 or 5

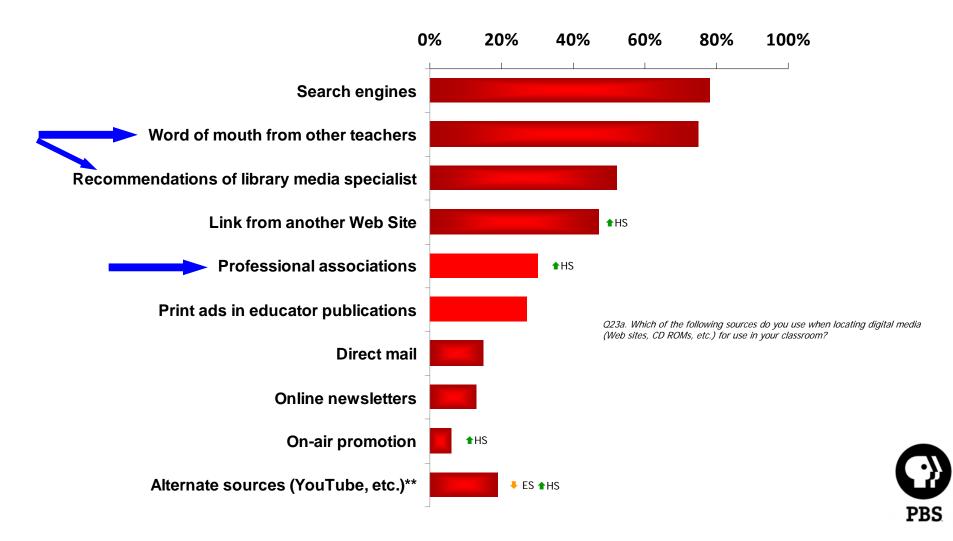


Value of Types of Digital Multimedia (per Teachers)

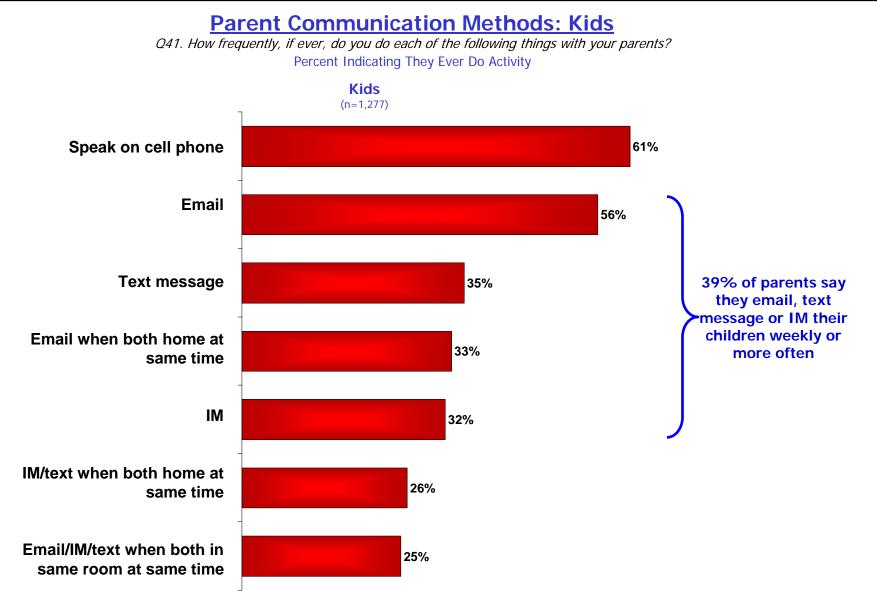


Teachers' Sources Used to Select Digital Media

Sources Used to Locate Digital Media



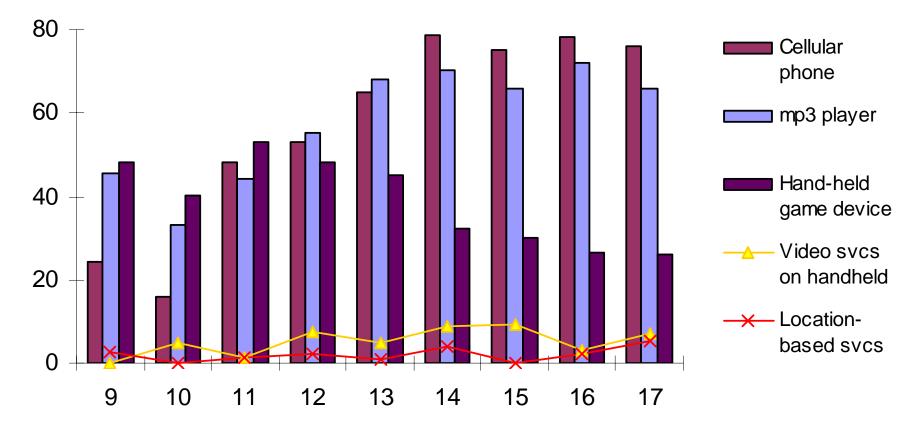
Students and Parents Using Technology



Students' Personal Electronics – Aging Younger

Items Owned or Used Regularly: Girls

Q64. Which, if any, of the following items do you own or use regularly? Percent Indicating They Own or Use Regularly

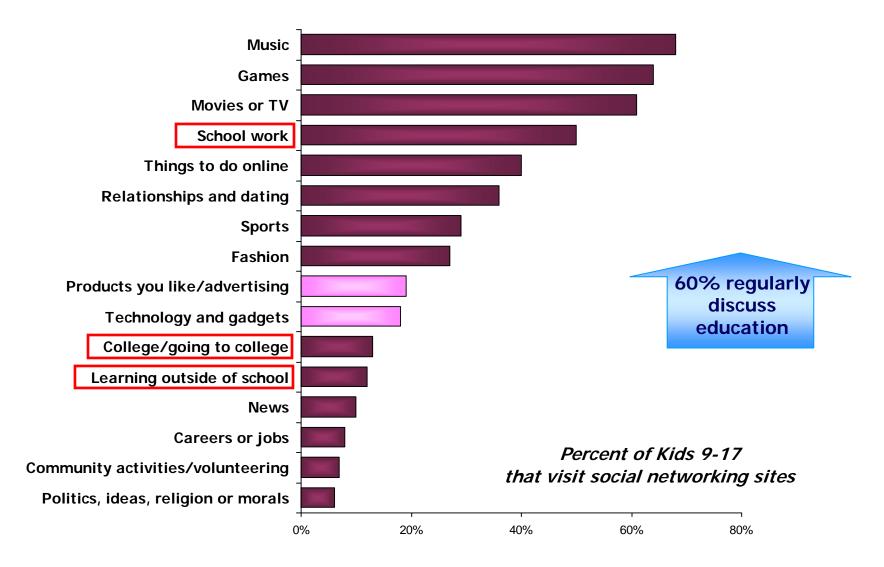


Child's Age

Students Taking Control of Media...Becoming Producers

Creative/Authoring Activity Frequencies: Kids Q38. How often, if ever, do you do each of the following from any location? Percent Indicating They Do Activity At Least Once Per Week **Mean Times** Kids Per Month (n=1,277)Create/add/maintain personal website/online profile 14% 12% 25% 5.3 Upload photos you created/took 6% 22% 16% 3.8 Create/add/maintain blog or journal you started 16% 7% 10% 3.3 Use online tools to create things to post 5% 10% 16% 3.0 Create character/avatar/meez anime for games 4% 10% 14% 2.6 Upload audio/podcast you created 4% 8% 12% 2.2 Create/add/maintain site that's not about you 4% 7% 11% 2.1 Create/contribute to online project w/ others 3% 10% 7% 1.9 Submit suggestions/ideas to websites 3% 6% 10% 1.9 Upload video you created 3% 6% 9% 1.7 27% do Submit article to a site 3% 6% 9% 1.7 online production Create polls/quizzes/surveys 3% 6% 1.6 9% 3x+/week Once a day or more Once per week

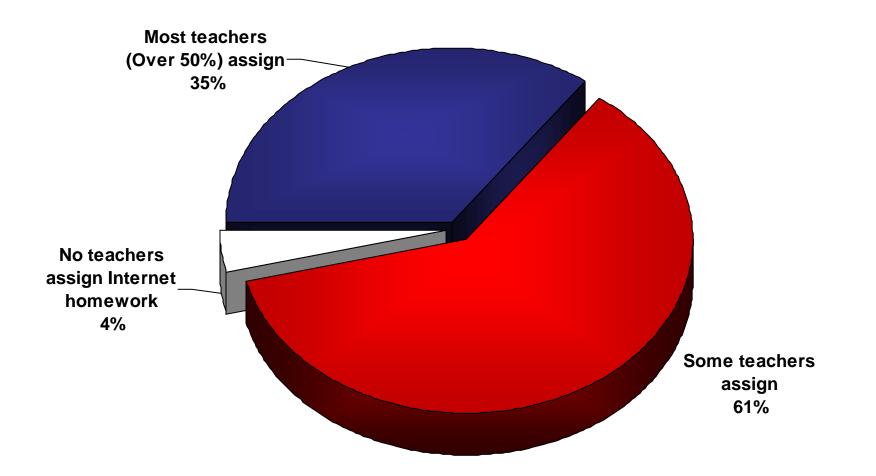
Kids Talk About Schoolwork Online



Q: What types of things do you like to talk to others about on social networking websites?

Many Teachers Assign Net Homework

Proportion of teachers in district that assign homework requiring Internet use (per school district decision makers)

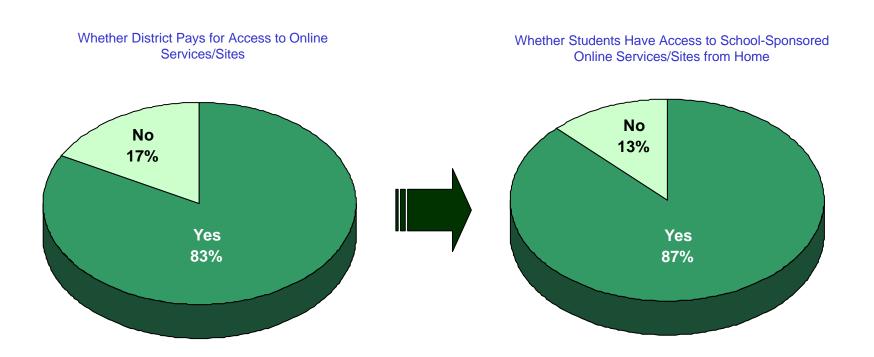


Q: What percent of the teachers at your school district give assignments that require Internet use for completion of schoolwork? n=250 district leaders

Most Districts Providing Home Access To Ed Services

School-Home Connections: Home Access to School Educational Services

Q34. Does your school district pay for access to any online services or sites such as subscription-based online educational services or online learning management systems? Q35. Are your students allowed to access any of these online services or sites from home?



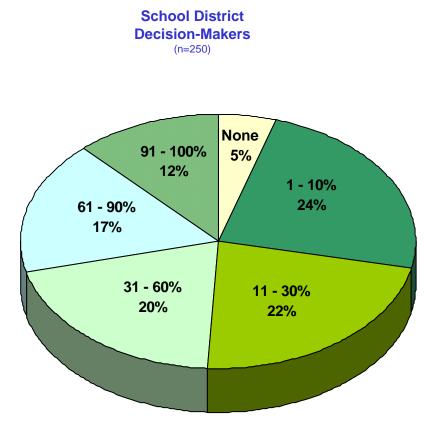
And Teachers Assigning Net-Based Homework....

More Teachers Communicating With Students Via Web

Teacher-Student Communication Via Web Pages

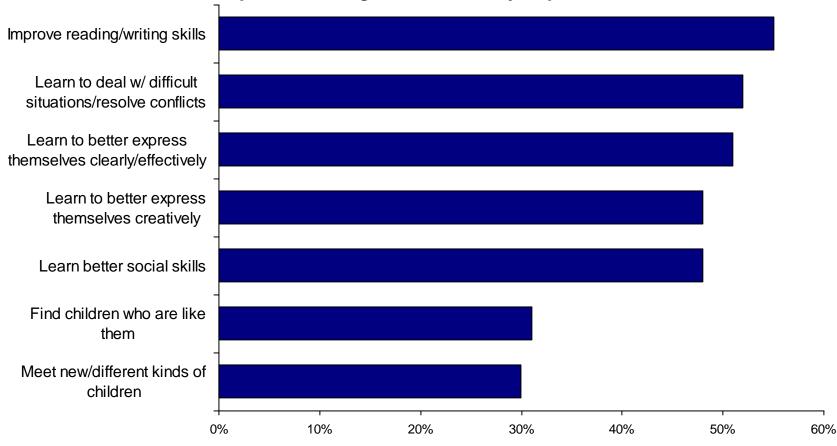
Q28. What percentage of teachers from your school district utilize web pages for communication of assignments, links, etc.?

Percent of Teachers in District Utilizing Web Pages for Communicating



Perceived Benefits of Social Networking Sites

Parents believe social networking sites can help kids become successful adults.



Percent of parents rating each as a "very important" benefit

Q: When thinking about social networking websites, how important is it for your (CHILD) to ...? n=1,039 parents

Schools Skeptical About Value Of Social Media In Current Form

Effectiveness of Social Networking Technologies and Services for Students

Q13. How effective are Social Networking technologies and services as educational tools for students in your school ? Q14. How effective are Social Networking technologies and services as communication tools for students in your school district? Q16. How has access to Social Networking sites impacted the education process? Would you say that it has been...?

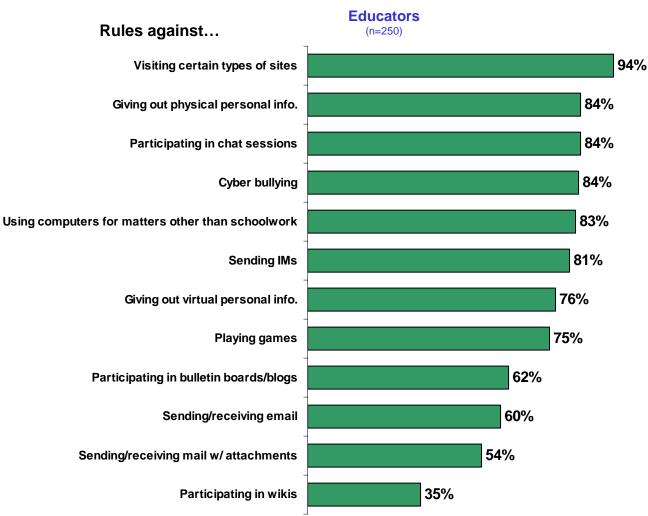
Effectiveness of SN as Educational Tools (Very Effective → Not At All Effective) Impact of SN on Education Process (Very Helpful → Very Disruptive)	26%	22%	52%
	21%	31%	48%
Effectiveness of SN as Communication Tools (Very Effective → Not At All Effective)	19%	27%	54%

■ Top 2 Box □ Neutral □ Bottom 2 Box

Broad Range Of School Rules Limit Internet, SN Use

District Rules Against Types of Student Internet Use

Q1. Which of these rules are in place at your school district for student Internet usage? Do you have rules against...



Percent Indicating Rule Against Type of Internet Use

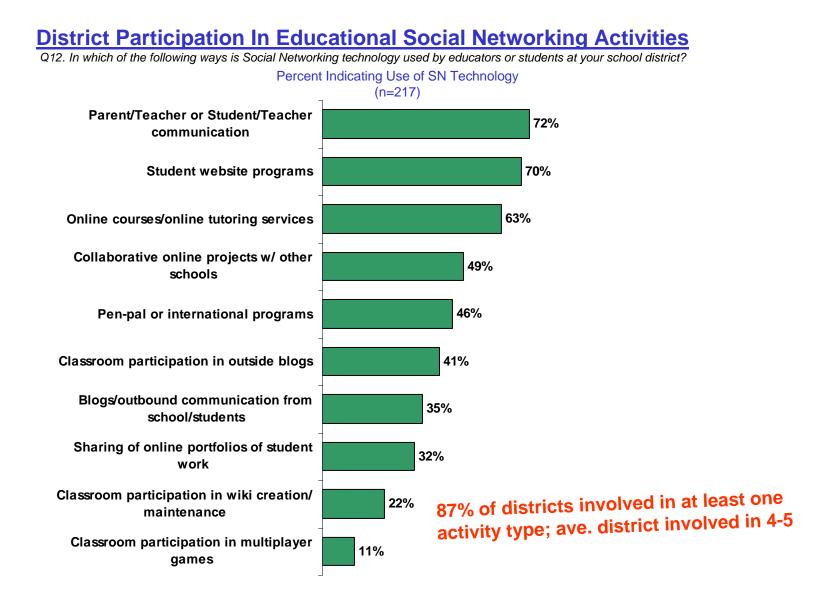
But Districts Hope SN Can Broaden Kids' Horizons

Educators' Expectations for Social Networking

Q15. Now I am going to read you a few statements about the benefits of Social Networking websites for your students. How much do you expect that Social Networking will help students to...



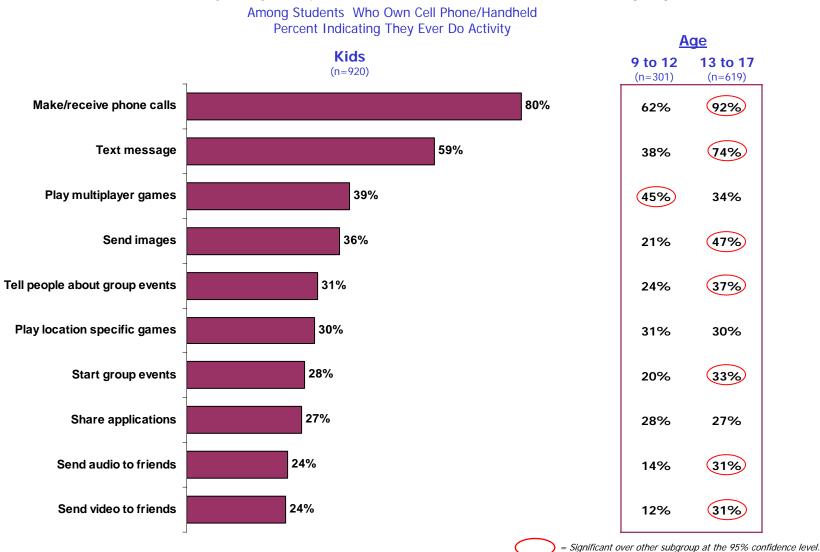
Districts Involved In Many Activities With Social Media Elements



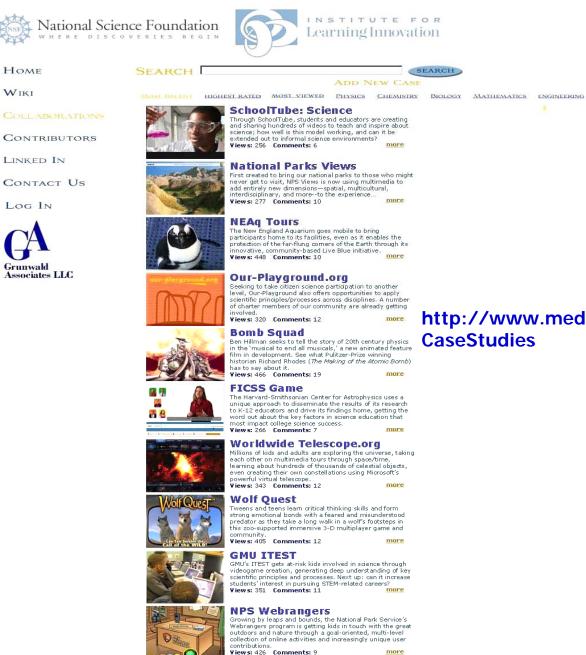
Mobile / Handhelds: The Next Platform

Activities Done On Cell Phone/Handheld: Students

Q40. How often do you use your cell phone or handheld wireless device to do each of the following things?



Informal Tech-Mediated Learning Increasingly Important



more

http://www.mediasciencelearning.com/

Making the Case to Industry: Education a Driver of Family Decisions

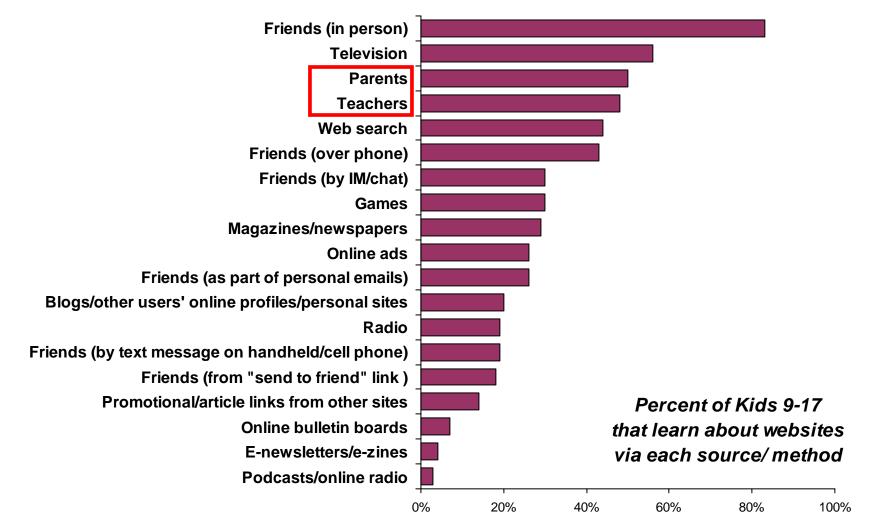
Specific Features That Sell Sites To Parents

Q13. When it comes to your (CHILD), how important is each of the following social networking website features? Percent Indicating Features Are "Must Have"

Parents (n=1,039)		<u>Child's Age</u>				
		9 to 12 (n=474)	13 to 17 (n=565)			
Filters obscenity/inappropriate content	68% 83%	86%	81%			
Monitored by adults	52% 74%	82%	67%			
Strong educational value/purpose	46% 72%	77%	68%			
Tools to help kids express themselves	34% 67%	69%	65%			
Kids learn about careers/professions	31% 64%	65%	63%			
Detailed reports of child's activity	41% 62%	68%	57%			
Provides opportunity to get involved with their community	25% 56%	58%	55%			
Planned activities/events	27% 52%	58%	47%			
No user-generated video/audio/images allowed	31% 51%	60%	44%			
Brings together different types of kids	18% 47%	48%	47%			
No chats	26% 42%	48%	37%			
Limited to a database of phrases they can use	23% 41%	50%	33%			
Get to work with professionals online	16% 39%	39%	39%			
No IM	22% 39%	49%	30%			
■ Top Box ■ Top 2 Box = Significant over other subgroup at the 95% confidence level.						

Teachers & Parents Fuel Student Awareness Of Websites

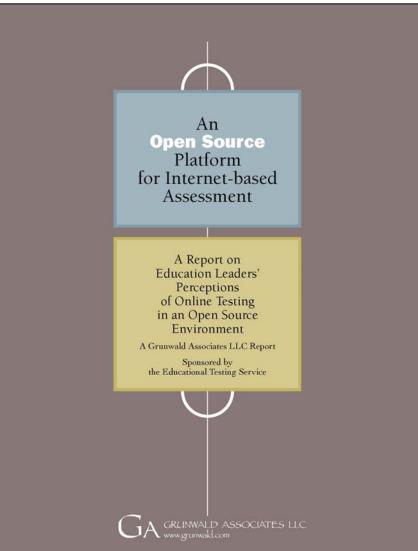
Key adults (parents and teachers) outrank traditional media (TV, print, radio.)



Q: How do you learn about new websites?

Open Source / Community

Coming Soon:



Thank You

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